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**Sent:** 3/8/2021 7:01:35 PM  
**To:** Kozma, Brad L. [bkozma@goodmansolutions.com]  
**Subject:** ATC Transactions  
**Attachments:** Incoming-Outgoing Transactions ATC.xlsx

Brad, here is what I was able to pull together through emails and such. I had Brunke take a look and he agrees that these were all of the big transactions.

If you include all of the proceeds, we had about \$44.5M in incoming proceeds from November 2019 through June of 2020. Also at the end of June we had \$14.1M in revolver debt, and \$35M in sold AR balance. Which would offset all of the \$44.5M we had received. Since July we have decreased our revolver and AR balance to \$39M as of 3/5/2021, or about \$10M. The difference will be the impact of operating losses.

Date	Amount	Description
11/12/2019	15,000,000	Borrowed \$15M from Midcap on our revolver
11/12/2019	(11,000,000)	Paid \$11M to JDS1 for bond purchases
12/5/2019	(2,000,000)	Paid \$2M in bond interest
12/31/2019	(250,000)	Paid \$250k extension fee
1/3/2020	25,600,000	Received \$25.6M from Genesis (sold AR)
1/3/2020	(26,300,000)	Paid \$26.3M to Glas Americas for Bond purchases
1/27/2020	22,300,000	Received \$22.3M from EWB to purchase Midcap Revolver
1/27/2020	(22,700,000)	Opened new revolver with EWB (\$400k in fees)
3/12/2020	25,000,000	Received \$25M from Genesis (Sold AR)
4/16/2020	(4,000,000)	Sent funds to Genesis Networks (Fee assessed for ATC Acquisition)
4/23/2021	(7,000,000)	Sent funds to Genesis Networks (Sold AR Paydown)
5/13/2020	(2,200,000)	Paid Bond Interest
6/30/2020	32,000,000	GTS Acquisition
	<b>44,450,000</b>	<b>Total Incoming Proceeds</b>
		<b>As of 6/30/2020</b>
	14,100,000	Revolver Balance
	35,000,000	Sold AR Balance
	<b>49,100,000</b>	<b>Total Obligations</b>
		<b>As of 3/5/2021</b>
	17,000,000	Revolver Balance
	22,000,000	Sold AR Balance
	<b>39,000,000</b>	<b>Total Obligations</b>

Regards,

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Director of Finance & Treasury

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